

DISTRICT NAME Tucson Unified School District

COUNTY Pima

CTD NUMBER 100201000



FY 2023
STATE OF ARIZONA
SCHOOL DISTRICT ANNUAL EXPENDITURE BUDGET
DISTRICTWIDE BUDGET

Proposed

Version

BY THE GOVERNING BOARD

We hereby certify that the Budget for the Fiscal Year 2023 was

Proposed June 14, 2022

Adopted

Revised

Date

Handwritten signature of Natche Lisa Pasa

Handwritten date 6/14/2022

Handwritten signature of Ricky Hernandez

SIGNED

Handwritten date 6/14/2022

SIGNED

The FY 2023 budget file for the version described above will be uploaded via the Common Logon on ADE's website by

June 15, 2022

Type the Date as MM/DD/YYYY

Handwritten signature of Superintendent

Superintendent Signature

Handwritten signature of Business Manager

Business Manager Signature

Dr. Gabriel Trujillo

Superintendent Name (Typed Name)

Ricky Hernandez

Business Manager Name (Typed Name)

District Contact Employee: Ricky Hernandez

Telephone: 520-225-6493

Email: ricky.hernandez@tusd1.org

REVENUES AND PROPERTY TAXATION

1. Total Budgeted Revenues for Fiscal Year 2022 \$ 357,120,000

2. Estimated Revenues by Source for Fiscal Year 2023 (excluding property taxes)

Table with 3 columns: Source, Amount, and Total. Rows include Local, Intermediate, State, Federal, and TOTAL.

3. District Tax Rates for Prior and Budget Fiscal Years (A.R.S. §15-903.D.4)

Table comparing tax rates for Prior FY 2022 and Est. Budget FY 2023. Rows include Primary Tax Rate, Secondary Tax Rates, M&O Override, Special Program Override, Capital Override, Class A Bonds, Class B Bonds, CTED, Desegregation, and Total Secondary Tax Rate.

TOTAL BUDGETED EXPENDITURES AND AGGREGATE SCHOOL DISTRICT BUDGET LIMIT (A.R.S. §15-905.H)

Table with 3 columns: Description, Budgeted Expenditures, and Budget Limit. Rows include Maintenance and Operation Fund, Unrestricted Capital Fund, Federal Projects Other Than Impact Aid, and Total Aggregate School District Budget Limit.

AVERAGE TEACHER SALARIES (A.R.S. §15-903.E)

Table with 3 columns: Description, Amount, and Percentage Increase. Rows include Average salary of all teachers employed in FY 2023, Average salary of all teachers employed in FY 2022, Increase in average teacher salary from the prior year, and Percentage increase.

Comments on average salary calculation (Optional):

Empty box for comments on average salary calculation.

DISTRICT NAME Tucson Unified School District

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DISTRICT CONTACT INFORMATION

Superintendent
 Executive Assistant to Superintendent
 Chief Financial Officer
 Business Manager 1
 Business Manager 2
 Business Consultant
 School District Employee Report (SDER) Coordinator
 SPED Data Reporting Coordinator
 AzEDS/ADM Data Coordinator
 Transportation Data Reporting Coordinator
 CTE Coordinator
 Poverty Coordinator
 Assessments Coordinator
 Curriculum Coordinator
 Information Technology (IT) Director
 Bookstore Manager
 Governing Board Member
 Governing Board Member
 Governing Board Member
 Governing Board Member
 Governing Board Member
 Governing Board Member
 Governing Board Member
 Governing Board Member
 Governing Board Member
 Governing Board Member

Prefix	First Name	Last Name	Email Address	Telephone Number	Extension
Dr.	Gabriel	Trujillo	Gabriel.Trujillo@tusd1.org	520-225-6060	
Mrs.	Sarah	Tarin	Sarah.Tarin@tusd1.org	520-225-6060	
Mr.	Ricky	Hernandez	Ricky.Hernandez@tusd1.org	520-225-6493	
Mr.	Ricky	Hernandez	Ricky.Hernandez@tusd1.org	520-225-6493	
Mrs.	Renee	Heusser	Renee.Heusser@tusd1.org	520-225-6667	
Dr.	Sabrina	Salmon	Sabrina.Salmon@tusd1.org	520-225-6410	
Mr.	Andrew	Agnew	Andrew.Agnew@tusd1.org	520-225-5416	
Ms.	Martha	Zamora	Martha.Zamora@tusd1.org	520-225-4700	
Mr.	Chuck	McCollum	Charles.McCollum@tusd1.org	520-225-4652	
Dr.	Halley	Freitas	Halley.Freitas@tusd1.org	520-225-3225	
Mrs.	Flori	Huitt	Flori.Huitt@tusd1.org	520-225-6285	
Mr.	Blaine	Young	Blaine.Young@tusd1.org	520-225-6312	
Ms.	Leila	Counts	Leila.Counts@tusd1.org	520-225-6070	
Ms.	Sadie	Shaw	Sadie.Shaw@tusd1.org	520-225-6070	
Ms.	Adelita	Grijalva	adelitagrijalva@gmail.com	520-225-6070	
Dr.	Ravi	Shah	Ravi.Shah@tusd1.org	520-225-6070	
Ms.	Natalie	Luna Rose	Natalie.LunaRose@tusd1.org	520-225-6070	

SELECT from Dropdown

Student Information Systems (SIS) Vendor

Edupoint (Synergy)

Accounting Information System

Infinite Visions

Bookstore Cash Receipting System

InTouch

District's website home page address

www.tusd1.org

FUND 001 (M&O)

MAINTENANCE AND OPERATION (M&O) FUND

Expenditures	FTE		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Other 6800	Totals		% Increase/ Decrease	
	Prior FY	Budget FY						Prior FY 2022	Budget FY 2023		
100 Regular Education											
1000 Instruction	1.	1,621.87	1,617.55	71,837,479	21,846,799	444,691	1,114,783	237,134	102,324,972	95,480,886	-6.7%
2000 Support Services											
2100 Students	2.	317.96	326.25	11,062,887	3,316,621	474,140	116,536	25,000	14,363,391	14,995,184	4.4%
2200 Instructional Staff	3.	130.04	138.10	5,213,377	1,611,056	610,857	178,245	3,826	6,833,062	7,617,361	11.5%
2300 General Administration	4.	16.09	17.10	1,457,262	446,002	166,214	55,729	114,297	2,169,966	2,239,504	3.2%
2400 School Administration	5.	256.50	260.50	14,324,582	4,298,661	864,544	107,337	0	19,011,143	19,595,124	3.1%
2500 Central Services	6.	102.30	105.42	5,288,796	1,633,372	4,526,273	147,128	45,100	10,076,054	11,640,669	15.5%
2600 Operation & Maintenance of Plant	7.	712.53	757.61	22,843,539	7,173,396	12,851,944	17,704,889	59,250	55,518,274	60,633,018	9.2%
2900 Other	8.	0.00	0.00	0	0	0	0	0	0	0	0.0%
3000 Operation of Noninstructional Services	9.	0.00	0.00	0	0	0	0	0	0	0	0.0%
610 School-Sponsored Cocurricular Activities	10.	3.14	6.45	814,531	70,106	4,619			625,254	889,256	42.2%
620 School-Sponsored Athletics	11.	24.67	32.20	4,584,971	561,637	79,812	25,000	130,000	2,888,384	5,381,420	86.3%
630 Other Instructional Programs	12.	0.00	0.00	0	0	0	0	0	0	0	0.0%
700, 800, 900 Other Programs	13.	0.00	0.00	0	0	0	0	0	0	0	0.0%
Regular Education Subsection Subtotal (lines 1-13)	14.	3,185.10	3,261.18	137,427,424	40,957,650	20,023,094	19,449,647	614,607	213,810,500	218,472,422	2.2%
200 and 300 Special Education											
1000 Instruction	15.	896.39	919.66	32,181,229	9,603,776	1,107,537	10,621	0	42,247,893	42,903,163	1.6%
2000 Support Services											
2100 Students	16.	148.40	146.00	9,150,544	2,795,729	1,285,473	34,219	0	13,478,873	13,265,965	-1.6%
2200 Instructional Staff	17.	16.00	16.00	747,184	203,897	941,448	53,020	2,650	1,966,620	1,948,199	-0.9%
2300 General Administration	18.	0.00	0.00	0	0	0	0	0	0	0	0.0%
2400 School Administration	19.	2.00	2.00	126,442	37,933	0	75	0	163,311	164,450	0.7%
2500 Central Services	20.	0.00	0.00	3,510	702	106,339	35,033	500	114,524	146,084	27.6%
2600 Operation & Maintenance of Plant	21.	2.00	2.00	41,548	12,464	55,200	6,428	0	121,347	115,640	-4.7%
2900 Other	22.	0.00	0.00	0	0	0	0	0	0	0	0.0%
3000 Operation of Noninstructional Services	23.	0.00	0.00	0	0	0	0	0	0	0	0.0%
Subtotal (lines 15-23)	24.	1,064.79	1,085.66	42,250,457	12,654,501	3,495,997	139,396	3,150	58,092,568	58,543,501	0.8%
400 Pupil Transportation	25.	230.53	199.50	6,091,927	1,963,612	2,718,458	2,054,250	79,900	11,364,181	12,908,147	13.6%
510 Desegregation (from Districtwide Desegregation Budget, page 2, line 44)	26.	994.77	943.34	38,945,648	12,126,073	6,399,917	2,719,477	778,415	57,153,032	60,969,530	6.7%
530 Dropout Prevention Programs	27.	12.00	12.00	610,951	175,256	7,200	26,503	0	767,410	819,910	6.8%
540 Joint Career and Technical Education and Vocational Education Center	28.	0.00	0.00	0	0	0	0	0	0	0	0.0%
550 K-3 Reading Program	29.	0.50	0.00	102,972	20,072	43,000	38,000	0	184,275	204,044	10.7%
Total Expenditures (lines 14, and 24-29) (Cannot exceed page 7, line 11)	30.	5,487.69	5,501.68	225,429,379	67,897,164	32,687,666	24,427,273	1,476,072	341,371,966	351,917,554	3.1%

The district has budgeted an amount in the M&O Fund equal to the General Budget Limit as calculated on page 7 of 8.

DISTRICT NAME Tucson Unified School District

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SPECIAL EDUCATION PROGRAMS BY TYPE (M&O Fund Programs 200 and 300)

(A.R.S. §§ 15-761 and 15-903)

	Prior FY	Budget FY	
1. Total All Disability Classifications	47,655,342	48,878,709	1.
2. Gifted Education	1,435,321	1,275,836	2.
3. Remedial Education	0		3.
4. ELL Incremental Costs	7,134,975	6,501,606	4.
5. ELL Compensatory Instruction	0		5.
6. Vocational and Technical Education (non-CTED)	1,866,930	1,887,350	6.
7. Career Education (non-CTED)	0		7.
8. Career Technical Education (CTED)	0		8.
9. Total (lines 1 through 8. Must equal total of line 24, page 1)	58,092,568	58,543,501	9.
10. IEP required pupil transportation costs coded within Program 400	4,865,439	5,421,422	10.

Proposed Ratios for Special Education

(A.R.S. §§15-903.E.1 and 15-764.A.5)

Teacher-Pupil 1 to 13
Staff-Pupil 1 to 9

Estimated FTE Certified Employees

(A.R.S. §15-903.E.2)

	Prior FY	Budget FY
Number of FTE - Certified Employees	3,223.71	3,142.00
Number of FTE - Certified Purchased Services Personnel		72.00

Expenditures Budgeted for Audit Services

M&O Fund - Nonfederal	6350	97,350
All Funds - Federal	6330	32,450

FY 2023 Performance Pay (A.R.S. §15-920)

Amount Budgeted in M&O Fund for a Performance Pay Component _____

Do not report budgeted amounts for the Performance Pay Component of the Classroom Site Fund on this line.

Expenditures Budgeted in the M&O Fund for Food Service

Amount budgeted in M&O for Food Service (Fund 001, Function 3100) \$ 482,000
(This amount will be used to determine district compliance with state matching requirements pursuant to Code of Federal Regulations (CFR) Title 7, §210.17(a)]

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FUND 010 (CSF)

CLASSROOM SITE FUND (CSF) AND CSF BUDGET LIMIT (A.R.S. §§ 15-977 and 15-978)

Expenditures		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Property 6700	Debt Service and Miscellaneous 6800	Totals		% Increase/ Decrease
								Prior FY 2022	Budget FY 2023	
1000 Instruction	1.	36,160,487	5,455,423	416,788				35,483,326	42,032,698	18.5%
2100 Support Services - Students	2.	677,527	141,857	41,800				1,181,876	861,184	-27.1%
2200 Support Services - Instructional Staff	3.	213,805	213,995					337,848	427,800	26.6%
2300 Support Services - General Administration	4.							0	0	0.0%
2500 Central Services	5.							0	0	0.0%
3300 Community Services Operations	6.							0	0	0.0%
4000 Facilities Acquisition and Construction	7.							0	0	
5000 Debt Service	8.							0	0	
Total Expenditures (lines 1-8)	9.	37,051,819	5,811,275	458,588	0	0	0	37,003,050	43,321,682	17.1%

The district has budgeted an amount in Fund 010 equal to the Classroom Site Fund Budget Limit as calculated below.

Classroom Site Fund Budget Limit Calculation

FY 2022 Classroom Site Fund Budget Limit (from FY 2022 latest revised Budget, page 3, line 16)	10.	37,003,050
FY 2022 Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)	11.	27,884,744
Unexpended Budget Balance (line 10 minus 11)	12.	9,118,306
Interest Earned in the Classroom Site Fund in FY 2022	13.	5,614
FY 2023 Classroom Site Fund Allocation (provided by ADE, based on 5708)	14.	34,197,762
Adjustments to FY 2023 Classroom Site Fund Budget Limit (1)	15.	-
FY 2023 Classroom Site Fund Budget Limit (Sum of lines 10 through 15) (2)	16.	43,321,682

(1) This line may be used to recapture lost CSF budget capacity that resulted from underbudgeting in prior fiscal years.

(2) The amounts budgeted on line 7 cannot exceed the respective amounts on this line.

FUND 610 (UCO)

UNRESTRICTED CAPITAL OUTLAY (UCO) FUND

Expenditures	Rentals 6440	Library Books, Textbooks, & Instructional Aids (2) 6641-6643	Property (2) 6700	Redemption of Principal (3) 6831, 6832, 6833	Interest (4) 6841, 6842, 6843, 6850	All Other Object Codes (excluding 6900)	Totals		% Increase/ Decrease
							Prior FY	Budget FY	
							2022	2023	
Unrestricted Capital Outlay Override (1)							0	0	0.0%
Unrestricted Capital Outlay Fund 610 (6)									
1000 Instruction	297,364	9,026,321	302,222			0	8,067,884	9,625,907	19.3%
2000 Support Services									
2100, 2200 Students and Instructional Staff	3,899		1,972,162			227,536	2,308,305	2,203,597	-4.5%
2300, 2400, 2500, 2900 Administration	24,225		9,249,703		0	75,000	6,725,087	9,348,928	39.0%
2600 Operation & Maintenance of Plant	518,800		934,812			0	1,688,255	1,453,612	-13.9%
2700 Student Transportation	5,300		40,000			0	107,816	45,300	-58.0%
3000 Operation of Noninstructional Services (5)	0		0			0	0	0	0.0%
4000 Facilities Acquisition and Construction	20,300,000		455,000			0	17,555,300	20,755,000	18.2%
5000 Debt Service				645,734	16,660		662,394	662,394	0.0%
Total Unrestricted Capital Outlay Fund (lines 2-9)	21,149,588	9,026,321	12,953,899	645,734	16,660	302,536	37,115,041	44,094,738	18.8%

The district has budgeted an amount in the UCO Fund equal to the Unrestricted Capital Budget Limit as calculated on Page 8 of 8.

(1) Amounts in the Unrestricted Capital Outlay Override line 1 above must be included in the appropriate individual line items for Fund 610 and in the Budget Year Total Column.

(2) Detail by object code:

	Unrestricted Capital Outlay
6641 Library Books	\$ -
6642 Textbooks	2,978,000
6643 Instructional Aids	6,048,321
673X Furniture and Equipment	1,284,038
673X Vehicles	287,000
673X Tech Hardware & Software	11,005,153

(5) Expenditures Budgeted in Unrestricted Capital Outlay (UCO) Fund for Food Service

Enter the amount budgeted in UCO for Food Service [Amount will be used to determine district compliance with state matching requirements pursuant to CFR Title 7, §210.17(a)]

(6) Expenditures, if any, budgeted in the Unrestricted Capital Outlay Fund on lines 2-9 for the K-3 Reading Program as described in A.R.S. §15-211.

\$ 2,362,741

(3) Includes principal on Capital Equity Fund loans of _____, principal on capital leases of _____, and principal on bonds of _____.

(4) Includes interest on Capital Equity Fund loans of _____, interest on capital leases of _____, and interest on bonds of _____.

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OTHER FUNDS—REQUIRED CAPITAL EXPENDITURE DETAIL [(A.R.S. §15-904.(B))]

Expenditures	UNRESTRICTED CAPITAL OUTLAY		BOND BUILDING		NEW SCHOOL FACILITIES		ADJACENT WAYS			
	Fund 610		Fund 630		Fund 695		Fund 620 (2)			
	Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY		
Total Fund Expenditures	1.	37,115,041	44,094,738	0		0		0		1.
Select Object Codes Detail (1)										
6150 Classified Salaries	2.	0		0		0		0		2.
6200 Employee Benefits	3.	0		0		0		0		3.
6450 Construction Services	4.	2,391,765		0		0		2,000,000	2,000,000	4.
6710 Land and Improvements	5.	0		0		0		0		5.
6720 Buildings and Improvements	6.	0		0		0		0		6.
673X Furniture and Equipment	7.	2,506,455	1,284,038	0		0		0		7.
673X Vehicles	8.	178,500	287,000	0		0		0		8.
673X Technology Hardware & Software	9.	9,219,119	11,005,153	0		0		0		9.
6831, 6832, 6833 Redemption of Principal	10.	645,734		0		0		0		10.
6841, 6842, 6843, 6850, 6860 Interest and Debt-Issuance Costs	11.	16,660		0		0		0		11.
Total (lines 2-11)	12.	14,958,233	12,576,191	0	0	0	0	2,000,000	2,000,000	12.
Total amounts reported on lines 2-11 above for:										
Renovation	13.	500,000	500,000	0				1,800,000	1,800,000	13.
New Construction	14.	0		0		0		200,000	200,000	14.
Other	15.	14,458,233	12,076,191	0		0		0		15.
Total (lines 13-15, must equal line 12)	16.	14,958,233	12,576,191	0	0	0	0	2,000,000	2,000,000	16.

(1) Lines 2-11 may not include all budgeted expenditures of the fund. Total budgeted expenditures for each fund should be included on Line 1.

(2) Amount budgeted on line 1 for the Adjacent Ways Fund that will result in a tax levy in FY 2023 \$ 0.0255

Districts that are levying any amount for adjacent ways must fill in the Truth in Taxation Worksheet and follow the requirements of A.R.S. §15-905.01. The amount reported in footnote 2 above pulls to the Truth in Taxation Worksheet, Line

SPECIAL PROJECTS

FEDERAL PROJECTS FTE & EXPENDITURES

	FTE		TOTAL ALL FUNCTIONS	
	Prior FY	Budget FY	Prior FY	Budget FY
1. 100-130 ESEA Title I - Helping Disadvantaged Children	432.05	467.55	30,951,272	25,534,282
2. 140-150 ESEA Title II - Prof. Dev. and Technology	57.78	32.68	3,662,626	4,115,936
3. 160 ESEA Title IV - 21st Century Schools	17.56	21.15	6,885,290	3,837,144
4. 170-180 ESEA Title V - Promote Informed Parent Choice	0.00		0	
5. 190 ESEA Title III - Limited Eng. & Immigrant Students	19.70	9.65	1,235,407	664,224
6. 200 ESEA Title VII - Indian Education	6.40	6.53	441,567	353,695
7. 210 ESEA Title VI - Flexibility and Accountability	0.00	0.00	0	0
8. 220 IDEA Part B	153.73	160.93	15,901,592	11,335,758
9. 230 Johnson-O'Malley	2.46	0.75	140,871	28,932
10. 240 Workforce Investment Act	0.00		0	
11. 250 AEA - Adult Education	0.00	2.00	164,291	143,006
12. 260-270 Vocational Education - Basic Grants	44.18	54.05	3,835,783	3,336,801
13. 280 ESEA Title X - Homeless Education	2.00	2.00	101,368	99,030
14. 290 Medicaid Reimbursement	4.10	4.50	1,037,908	1,078,059
15. 374 E-Rate	0.00	0.00	0	0
16. 378 Impact Aid	23.88	23.88	1,471,818	1,469,662
17. 300-399 Other Federal Projects (Besides E-Rate & Impact Aid)	169.84	544.30	246,543,191	171,639,506
18. Total Federal Project Funds (lines 1-17)	933.68	1,329.97	312,372,984	223,636,035

STATE PROJECTS FTE & EXPENDITURES

	FTE	TOTAL ALL FUNCTIONS
19. 400 Vocational Education	2.00	316,268
20. 410 Early Childhood Block Grant	0.00	1,458,704
21. 420 Ext. School Yr. - Pupils with Disabilities	0.00	0
22. 425 Adult Basic Education	0.00	0
23. 430 Chemical Abuse Prevention Programs	2.00	178,494
24. 435 Academic Contests	0.00	0
25. 450 Gifted Education	0.00	1,942,110
26. 456 College Credit Exam Incentives	1.00	412,995
27. 457 Results-based Funding	1.10	1,238,786
28. 460 Environmental Special Plate	0.00	0
29. 465-499 Other State Projects	10.50	1,517,057
30. Total State Project Funds (lines 19-29)	16.60	7,064,414
31. Total Special Projects (lines 18 and 30)	950.28	319,437,398

INSTRUCTIONAL IMPROVEMENT FUND EXPENDITURES (020)

	Prior FY	Budget FY
1. Teacher Compensation Increases	0	
2. Class Size Reduction	0	
3. Dropout Prevention Programs (M&O purposes)	0	
4. Instructional Improvement Programs (M&O purposes)	1,900,000	1,900,000
5. Total Instructional Improvement Fund (lines 1-4)	1,900,000	1,900,000

OTHER FUNDS EXPENDITURES

1. 050 County, City, and Town Grants	
2. 071 English Language Learner (1)	
3. 072 Compensatory Instruction (1)	
4. 500 School Plant (2)	
5. 510 Food Service	
6. 515 Civic Center	
7. 520 Community School	
8. 525 Auxiliary Operations	
9. 526 Extracurricular Activities Fees Tax Credit	
10. 530 Gifts and Donations	
11. 535 Career & Technical Education Projects	
12. 540 Fingerprint	
13. 545 School Opening	
14. 550 Insurance Proceeds	
15. 555 Textbooks	
16. 565 Litigation Recovery	
17. 570 Indirect Costs	
18. 575 Unemployment Insurance	
19. 580 Teacherage	
20. 585 Insurance Refund	
21. 590 Grants and Gifts to Teachers	
22. 595 Advertisement	
23. 596 Career Technical Education	
24. 597 Arizona Industry Credentials Incentive	
25. 639 Impact Aid Revenue Bond Building	
26. 650 Gifts and Donations-Capital	
27. 660 Condemnation	
28. 665 Energy and Water Savings	
29. 686 Emergency Deficiencies Correction	
30. 691 Building Renewal Grant	
31. 700 Debt Service	
32. 720 Impact Aid Revenue Bond Debt Service	
33. 850 Student Activities	
34. Other	

INTERNAL SERVICE FUNDS 950-989

1. 954 Self-Insurance	
2. 955 Intergovernmental Agreements	
3. 9__ OPEB	
4. 952 District Print Shop	

Prior FY Budget FY

	Prior FY	Budget FY
1.	1,587	1,623
2.	0	0
3.	0	0
4.	2,407,531	2,898,161
5.	20,194,774	20,025,255
6.	3,283,233	2,675,106
7.	5,383,093	5,055,378
8.	3,573,457	2,538,530
9.	8,751,225	7,325,480
10.	3,210,319	2,251,852
11.	0	2,718
12.	25,000	25,000
13.	0	0
14.	372,648	368,035
15.	96,626	97,000
16.	0	0
17.	3,107,994	3,170,788
18.	3,930,000	2,083,180
19.	0	0
20.	0	0
21.	0	0
22.	0	0
23.	5,858,751	3,712,642
24.	0	0
25.	0	0
26.	0	0
27.	0	0
28.	2,835,148	2,774,158
29.	0	0
30.	21,030,348	3,000,000
31.	24,194,044	16,964,150
32.	0	0
33.	1,978,114	1,761,910
34.	5,281,619	6,773,872

(1) From Supplement, line 10 and line 20, respectively.
 (2) Indicate amount budgeted in Fund 500 for M&O purposes

CALCULATION OF FY 2023 GENERAL BUDGET LIMIT
(A.R.S. §15-947.C)

		A. Maintenance and Operation	B. Unrestricted Capital Outlay
*1. FY 2023 Revenue Control Limit (RCL) (from BSA55 tab, page 3)	\$ 266,330,264	\$ 266,330,264	\$ 0
*2. (a) FY 2023 District Additional Assistance (DAA) (from BSA55 tab, page 4)	\$ 19,226,180		
(b) DAA Adjustment (from BSA55 tab, page 4)	\$ 0		
(c) Total DAA (line 2.a plus 2.b)	\$ 19,226,180		19,226,180
*3. FY 2023 Override Authorization (A.R.S. §§15-481 and 15-482 or 15-949 if small school adjustment phase down applies, see Calculations page, Calculation of Maximum Override for a District No Longer Eligible for a Small School Adjustment, line 6 and Calculation of Small School Adjustment Phase Down Limit, line 6)			
(a) Maintenance and Operation			
(b) Unrestricted Capital Outlay			
(c) Special Program			
*4. Small School Adjustment for Districts with a Student Count of 125 or less in K-8 or 100 or less in 9-12 (A.R.S. §15-949) (Up to \$50,000 if no election is chosen for phase down, see Calculations page, Calculation of Small School Adjustment Phase Down Limit, line 6)			
*5. Tuition Revenue (A.R.S. §§15-823 and 15-824)			
Local (Do not include full-day kindergarten or summer school tuition)			
(a) Individuals and Other Private Sources			
(b) Other Arizona Districts			
(c) Out-of-State Districts and Other Governments			
State			
(d) Certificates of Educational Convenience (A.R.S. §§15-825, 15-825.01, and 15-825.02)			
*6. State Assistance (A.R.S. §15-976) and Special Ed. Voucher Payments Received (A.R.S. §15-1204)			
*7. Increase Authorized by County School Superintendent for Accommodation Schools [not to exceed amount on Calculations page, Calculation of M&O Fund Budget Balance Carryforward, line 15(e)] (A.R.S. §15-974.B)			
8. Budget Increase for:			
(a) Desegregation Expenditures (A.R.S. §15-910.G-K)		60,969,530	2,741,517
* (b) Tuition Out Debt Service (from Calculations page, Calculation of Tuition Out for High School Students, line 5) (A.R.S. §15-910.M)		0	
* (c) Budget Balance Carryforward (from Calculations page, Calculation of M&O Fund Budget Balance Carryforward, line 13) (A.R.S. §15-943.01)		24,000,000	
(d) Dropout Prevention Programs (Laws 1992, Ch. 305, §32 and Laws 2000, Ch. 398, §2)		767,410	
(e) Registered Warrant or Tax Anticipation Note Interest Expense Incurred in FY 2021 (A.R.S. §15-910.N)			
* (f) Joint Career and Technical Education and Vocational Education Center (A.R.S. §15-910.01)			
* (g) FY 2022 Performance Pay Unexpended Budget Carryforward (from Calculation page, Calculation of M&O Fund Budget Balance Carryforward, line 10.f) (A.R.S. §15-920)		0	
(h) Excessive Property Tax Assessed Valuation Judgments (A.R.S. §§42-16213 and 42-16214)			
* (i) Transportation Revenues for Attendance of Nonresident Pupils (A.R.S. §§15-923 and 15-947)			
*9. Adjustment to the General Budget Limit (A.R.S. §§15-272, 15-905.M, 15-910.02, and 15-915) Include year(s) and descriptions, as applicable.			
(a) Prior Year Over Expenditures/Resolutions:			
(b) Decrease for Transfer from M&O to Energy and Water Savings Fund			
(c) Increase for Energy and Water Savings Fund Transfer to M&O		(2,833,825)	
(d) Noncompliance Adjustment			
(e) ADM/Transportation Audit Adjustment			
(f) Other:			
*10. Estimated Allocation of Additional Funding (2016 Prop 123 & Laws 2015, 1st S.S., Ch. 1, §6)		2,684,175	
11. FY 2023 General Budget Limit (column A, lines 1 through 10) (A.R.S. §15-905.F) (page 1, line 30 cannot exceed this amount)		\$ 351,917,554	
12. Total Amount to be Used for Capital Expenditures (column B, lines 1 through 10) (A.R.S. §15-905.F) (to page 8, line 11)			\$ 21,967,697

* Subject to adjustment prior to May 15 as allowed by A.R.S. Revisions are described in the instructions for these lines, as needed.

**CALCULATION OF FY 2023 UNRESTRICTED CAPITAL BUDGET LIMIT
 (A.R.S. §15-947.D)**

UNRESTRICTED CAPITAL BUDGET LIMIT

1. FY 2022 Unrestricted Capital Budget Limit (UCBL) (from FY 2022 latest revised Budget, page 8, line 12)	\$ <u>37,115,041</u>
2. Total UCBL Adjustment for prior years as notified by ADE on BUDG75 report (For budget adoption, use zero.)	\$ _____
3. Adjusted Amount Available for FY 2022 Capital Expenditures (line 1 + 2)	\$ <u>37,115,041</u>
4. Amount Budgeted in Fund 610 in FY 2022 (from FY 2022 latest revised Budget, page 4, line 10)	\$ <u>37,115,041</u>
5. Lesser of line 3 or the sum of line 4 and any positive adjustment on line 2	\$ <u>37,115,041</u>
6. FY 2022 Fund 610 Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)	\$ <u>15,000,000</u>
7. Unexpended Budget Balance in Fund 610 (line 5 minus 6) If negative, use zero in calculation, but show negative amount here in parentheses.	\$ <u>22,115,041</u>
8. Interest Earned in Fund 610 in FY 2022	\$ <u>12,000</u>
9. Monies deposited in Fund 610 from Division of School Facilities for donated land (A.R.S. §41-5741.F)	\$ _____
10. Adjustment to UCBL for FY 2023 (A.R.S. §15-905.M) Include year(s) and descriptions, as applicable. (a) Prior Year Over Expenditures/Resolutions:	\$ _____
_____	\$ _____
(b) ADM/Transportation Audit Adjustment	\$ _____
(c) Other: _____	\$ _____
11. Amount to be Used for Capital Expenditures (from page 7, line 12)	\$ <u>21,967,697</u>
12. FY 2023 Unrestricted Capital Budget Limit (lines 7 through 11) (1)	\$ <u>44,094,738</u>

(1) The amount budgeted on page 4, line 10 cannot exceed this amount.

DISTRICT NAME Tucson Unified School District

COUNTY Pima

CTD NUMBER 100201000

VERSION Proposed

SUPPLEMENT TO SCHOOL DISTRICT ANNUAL EXPENDITURE BUDGET FOR DISTRICTS THAT BUDGET FOR ENGLISH LANGUAGE LEARNERS (A.R.S. §§15-756.04 and 15-756.11)

English Language Learners Supplement	FTE		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Property 6700	Other 6800	Totals		% Increase/ Decrease
	Prior FY	Budget FY							Prior FY 2022	Budget FY 2023	
Expenditures											
English Language Learner Fund 071 (A.R.S. §15-756.04)											
1000 Instruction	1.	0.00							0	0	0.0%
2000 Support Services											
2100 Students	2.	0.00							0	0	0.0%
2200 Instructional Staff	3.	0.00							0	0	0.0%
2300 General Administration	4.	0.00							0	0	0.0%
2400 School Administration	5.	0.00							0	0	0.0%
2500 Central Services	6.	0.00							0	0	0.0%
2600 Operation & Maintenance of Plant	7.	0.00							0	0	0.0%
2700 Student Transportation	8.	0.00							0	0	0.0%
2900 Other	9.	0.00							0	0	0.0%
Total (lines 1-9) (to Budget, page 6, Other Funds, line 2)	10.	0.00	0.00	0	0	0	0	0	0	0	0.0%
Compensatory Instruction Fund 072 (A.R.S. §15-756.11)											
1000 Instruction	11.	0.00							0	0	0.0%
2000 Support Services											
2100 Students	12.	0.00							0	0	0.0%
2200 Instructional Staff	13.	0.00							0	0	0.0%
2300 General Administration	14.	0.00							0	0	0.0%
2400 School Administration	15.	0.00							0	0	0.0%
2500 Central Services	16.	0.00							0	0	0.0%
2600 Operation & Maintenance of Plant	17.	0.00							0	0	0.0%
2700 Student Transportation	18.	0.00							0	0	0.0%
2900 Other	19.	0.00							0	0	0.0%
Total (lines 11-19) (to Budget, page 6, Other Funds, line 3)	20.	0.00	0.00	0	0	0	0	0	0	0	0.0%

SUMMARY OF SCHOOL DISTRICT PROPOSED EXPENDITURE BUDGET

CTD NUMBER 100201000
VERSION Proposed

I certify that the Budget of Tucson Unified School District, Pima County for fiscal year 2023 was officially proposed by the Governing Board on, June 14, 2022, and that the complete Proposed Expenditure Budget may be reviewed by contacting Ricky Hernandez at the District Office, telephone 520-225-6493 during normal business hours.

[Signature]
President of the Governing Board

1. Average Daily Membership:		Prior Year	Budget Year	4. Average Teacher Salaries (A.R.S. §15-903.E)	
	2021 ADM	2022 ADM	2023 ADM	1. Average salary of all teachers employed in FY 2023 (budget year)	53,735
Attending	39,292,9410	39,297,1840	39,348,0743	2. Average salary of all teachers employed in FY 2022 (prior year)	50,120
				3. Increase in average teacher salary from the prior year	3,615
				4. Percentage increase	7%
2. Tax Rates:		Prior FY	Est. Budget FY	Comments on average salary calculation (Optional):	
Primary Rate (equalization formula funding and budget add-ons not required to be in secondary rate)		3.9489	3.8453		
Secondary Rate (voter-approved overrides, bonds, and Career Technical Education Districts, and desegregation, if applicable)		2.1543	2.0507		
3. Budgeted Expenditures and Budget Limits:		Budgeted Expenditures	Budget Limit		
Maintenance & Operation Fund		351,917,554	351,917,554		
Classroom Site Fund		43,321,682	43,321,682		
Unrestricted Capital Outlay Fund		44,094,738	44,094,738		

MAINTENANCE AND OPERATION EXPENDITURES							
	Salaries and Benefits		Other		TOTAL		% Inc./(Decr.) from Prior FY
	Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY	
100 Regular Education							
1000 Instruction	87,990,883	93,684,278	14,334,089	1,796,608	102,324,972	95,480,886	-6.7%
2000 Support Services							
2100 Students	13,389,131	14,379,508	974,260	615,676	14,363,391	14,995,184	4.4%
2200 Instructional Staff	6,273,581	6,824,433	559,481	792,928	6,833,062	7,617,361	11.5%
2300, 2400, 2500 Administration	26,320,736	27,448,675	4,936,427	6,026,622	31,257,163	33,475,297	7.1%
2600 Oper./Maint. of Plant	27,171,435	30,016,935	28,346,839	30,616,083	55,518,274	60,633,018	9.2%
2900 Other	0	0	0	0	0	0	0.0%
3000 Oper. of Noninstructional Services	0	0	0	0	0	0	0.0%
610 School-Sponsored Cocurric. Activities	420,997	884,637	204,257	4,619	625,254	889,256	42.2%
620 School-Sponsored Athletics	2,564,553	5,146,608	323,831	234,812	2,888,384	5,381,420	86.3%
630, 700, 800, 900 Other Programs	0	0	0	0	0	0	0.0%
Regular Education Subsection Subtotal	164,131,316	178,385,074	49,679,184	40,087,348	213,810,500	218,472,422	2.2%
200 and 300 Special Education							
1000 Instruction	40,794,934	41,785,005	1,452,959	1,118,158	42,247,893	42,903,163	1.6%
2000 Support Services							
2100 Students	11,808,902	11,946,273	1,669,971	1,319,692	13,478,873	13,265,965	-1.6%
2200 Instructional Staff	959,343	951,081	1,007,277	997,118	1,966,620	1,948,199	-0.9%
2300, 2400, 2500 Administration	171,042	168,587	106,793	141,947	277,835	310,534	11.8%
2600 Oper./Maint. of Plant	54,012	54,012	67,335	61,628	121,347	115,640	-4.7%
2900 Other	0	0	0	0	0	0	0.0%
3000 Oper. of Noninstructional Services	0	0	0	0	0	0	0.0%
Special Education Subsection Subtotal	53,788,233	54,904,958	4,304,335	3,638,543	58,092,568	58,543,501	0.8%
400 Pupil Transportation	6,675,040	8,055,539	4,689,141	4,852,608	11,364,181	12,908,147	13.6%
510 Desegregation	47,705,054	51,071,721	9,447,979	9,897,809	57,153,033	60,969,530	6.7%
530 Dropout Prevention Programs	733,707	786,207	33,703	33,703	767,410	819,910	6.8%
540 Joint Career and Technical Education and Vocational Education Center	0	0	0	0	0	0	0.0%
550 K-3 Reading Program	144,075	123,044	40,200	81,000	184,275	204,044	10.7%
TOTAL EXPENDITURES	273,177,425	293,326,543	68,194,542	58,591,011	341,371,967	351,917,554	3.1%

SUMMARY OF SCHOOL DISTRICT PROPOSED EXPENDITURE BUDGET (Concl'd)

CTD NUMBER 100201000

VERSION Proposed

TOTAL EXPENDITURES BY FUND				
Fund	Budgeted Expenditures		\$ Increase/(Decrease) from Prior FY	% Increase/(Decrease) from Prior FY
	Prior FY	Budget FY		
Maintenance & Operation	341,371,966	351,917,554	10,545,588	3.1%
Instructional Improvement	1,900,000	1,900,000	0	0.0%
English Language Learner	0	0	0	0.0%
Compensatory Instruction	0	0	0	0.0%
Classroom Site	37,003,050	43,321,682	6,318,632	17.1%
Federal Projects	312,372,984	223,636,035	(88,736,949)	-28.4%
State Projects	7,064,414	3,035,082	(4,029,332)	-57.0%
Unrestricted Capital Outlay	37,115,041	44,094,738	6,979,697	18.8%
New School Facilities	0	0	0	0.0%
Adjacent Ways	0	0	0	0.0%
Debt Service	24,194,044	16,964,150	(7,229,894)	-29.9%
School Plant Fund	2,407,531	2,898,161	490,630	20.4%
Auxiliary Operations	3,573,457	2,538,530	(1,034,927)	-29.0%
Bond Building	0	0	0	0.0%
Food Service	20,194,774	20,025,255	(169,519)	-0.8%
Other	101,452,763	75,175,902	(26,276,861)	-25.9%

M&O FUND SPECIAL EDUCATION PROGRAMS BY TYPE		
Program (A.R.S. §§15-761 and 15-903)	Prior FY	Budget FY
Total All Disability Classifications	47,655,342	48,878,709
Gifted Education	1,435,321	1,275,836
Remedial Education	0	0
ELL Incremental Costs	7,134,975	6,501,606
ELL Compensatory Instruction	0	0
Vocational and Technical Education (non-CTED)	1,866,930	1,887,350
Career Education (non-CTED)	0	0
Career Technical Education (CTED)	0	0
TOTAL	58,092,568	58,543,501

PROPOSED STAFFING SUMMARY				
Staff Type	Purchased Services Personnel FTE	Employee FTE	Total FTE	Staff-Pupil Ratio
Certified --				
Superintendent, Principals, Other Administrators	8	174	182	1 to 216.2
Teachers	64	2,537	2,601	1 to 15.1
Other		431	431	1 to 91.3
Subtotal	72	3,142	3,214	1 to 12.2
Classified --				
Managers, Supervisors, Directors			0	1 to
Teachers Aides	11	585	596	1 to 66.0
Other	66	2,648	2,714	1 to 14.5
Subtotal	77	3,233	3,310	1 to 11.9
TOTAL	149	6,375	6,524	1 to 6.0
Special Education --				
Teacher	15	429	444	1 to 13.0
Staff	13	643	656	1 to 9.0

FY 2023 Truth in Taxation Work Sheet (A.R.S. §15-905.01)

1.	FY 2023 Truth in Taxation Base Limit (from FY 2022 TNT work sheet, line 3 + line 11)	\$ 819,910	
2.	Deduction for discontinued programs		
3.	Adjusted FY 2023 TNT Base Limit	\$ 819,910	
FY 2023 Budgeted Expenditures			
4.	Desegregation (no longer a primary levy, must be zero)	\$ 0	0.0000
5.	Dropout Prevention (from page 1, line 27)	767,410	0.0196
6.	Joint Career and Technical Education and Vocational Education Center	0	0.0000
7.	Small School Adjustment (from page 7, line 4, columns A and B)	\$ 0	0.0000
Adjustments for FY 2022 Expenditures			
8.	Desegregation, Dropout Prevention, and Joint Career and Technical Education and Vocational Education Center		
a.	FY 2022 Total Actual Expenditures for programs above	\$ _____	
b.	Sum of FY 2022 original budget amounts for programs above (from FY 2022 TNT work sheet, sum of lines 4, 5, and 6)	767,410	
c.	Expenditures over/(under) original budget (line 8.a minus line 8.b)	\$ 0	
9.	Small School Adjustment		
a.	FY 2022 final budget for Small School Adjustment	\$ _____	
b.	FY 2022 original budget for Small School Adjustment (from FY 2022 TNT work sheet, line 7)	\$ 0	
c.	Amount over/(under) budget for Small School Adjustment (line 9.a minus line 9.b)	\$ 0	
10.	Total (add lines 4 through 7 and line 8.c. and line 9.c.)	\$ 767,410	
11.	Excess over Truth in Taxation Limit (1) (Line 10 minus line 3. If negative, enter zero.)	\$ 0	
12.	Amount to be Levied in FY 2023 for Adjacent Ways pursuant to A.R.S. §15-995 (from page 5, footnote 2) (1)	\$ 1,000,000	0.0255
13.	Amount to be Levied in FY 2023 for Liabilities in Excess of the Budget pursuant to A.R.S. §15-907 (1)	\$ _____	0.0000
Calculations for Truth in Taxation Notice			
A.	Sum of lines 11, 12, and 13	\$ 1,000,000	
B.1.	Current Assessed Value	\$ 3,921,344,294	
B.2.	(Line 3 divided by line B.1) x \$10,000	\$ 2.0909 (2)	
C.1.	Sum of lines 3, 11, 12, and 13	\$ 1,819,910	
C.2.	(Line C.1 divided by line B.1) x \$10,000	\$ 4.6410 (2)	
(1)	If an amount on line 11, 12, or 13 is greater than zero, the district must publish a Truth in Taxation Hearing Notice as described in A.R.S. §15-905.01.		
(2)	\$10,000 is used in these calculations to determine the amounts to include on the truth in taxation hearing notice for a \$100,000 home, as property taxes on residential properties are levied at 10% of the assessed valuation per A.R.S. §42-15003.		

DATA ENTRY SHEET

FY 2022 BUDGET AMOUNTS (FOR FY 2023 PRELIMINARY BUDGETS)	
Base Level Amount (A.R.S. §15-901, as amended by Laws 2021, Ch. 404, §27)	\$ 4,478.46
State Support Level per Route Mile (A.R.S. §15-945, as amended by Laws 2021, Ch. 404, §33)	
0.5 mile or less OR more than 1.0 mile	\$ 2.77
More than 0.5 mile through 1.0 mile	\$ 2.27
Qualifying Tax Rate for elementary or secondary (CTEDs use 0.05)	1.7133

UNWEIGHTED STUDENT COUNT

All districts must complete lines 1 through 6 below.
 Prior years ADM amounts (lines 1 and 2) are used to calculate district additional assistance (DAA), including DAA growth factor if applicable, in accordance with A.R.S. §15-961. Estimated current year ADM (lines 3 through 6) is used to calculate the Group A weighted student count included in the Base Support Level calculation on the BSA55 tab, page 2.

Prior Years ADM (A.R.S. §§15-901 and 15-961)	PSD	K-8	9-12	Total
1. FY 2021 100th-Day ADM				
2. FY 2022 100th-Day ADM	147,5240	25,627,5700	13,522,0900	39,297,1840
Current Year ADM (A.R.S. §§15-943 and 15-808)				
3. FY 2023 Estimated Non-AOI Student Count	146.0535	25,622,6886	13,518,1027	39,286,8448
4. FY 2023 Estimated AOI Full-Time Student Count		9,4582	50,7271	60,1853
5. FY 2023 Estimated AOI Part-Time Student Count		0.0050	1.0392	1.0442
6. Total FY 2023 Estimated Student Count	146.0535	25,632,1518	13,569,8690	39,348,0743

STUDENT COUNT BY CATEGORY

Student counts used to calculate the Group B weighted add-on count used in calculating the Base Support Level.

	Non-AOI Student Count	AOI Full-Time Student Count	AOI Part-Time Student Count
7. K-3 Reading	10,453,6641		
8. K-3	10,453,6641		
9. ELL	3,342,3875		
10. HI	81,7934		
11. MD-R, A-R, and SID-R	264,5725	0,6493	
12. MD-SC, A-SC, and SID-SC	288,6076		
13. MD-SSI	28,1200		
14. OI-R	15,8315	0,0221	
15. OI-SC	28,5000		
16. P-SD	34,2650		
17. DD*, ED, MIID, SLD, SLI*, and OHH	4,707,1546	6,9907	0,1763
18. ED-P	23,5730		
19. MOID	84,0200		
20. VI	23,2450		
21. G			
22. Total Add-on Count (lines 7 through 21)	29,829,3983	7,6621	0,1763

*School aged students only

ADJUSTMENTS TO BASE SUPPORT LEVEL/BASE REVENUE CONTROL LIMIT (A.R.S. §15-944.E)

1. <input type="checkbox"/> K-8 9-12	Check box(es) if the district's schools are designated as small isolated by the State Board of Education. (A.R.S. §15-901)	
2. <input checked="" type="checkbox"/>	Check box if the district has been approved for additional monies for teacher compensation by the State Board of Education. (A.R.S. §15-952)	
3. <input type="checkbox"/>	Check box if the district has been approved to provide 200 days of instruction by ADE. (A.R.S. §15-902.04)	
4.	Adjusted FY 2023 Base Level Amount	\$4,534.44
5.	Actual Teacher Experience Index (TEI) from FY 2022 Teacher Experience Report (if actual TEI is less than 1.0000 use 1.0000) (A.R.S. §15-941)	1.0102
6.	FY 2021 actual non-federal audit expenditures from all funds (A.R.S. §15-914.F)	\$97,350.00
7.	FY 2021 actual federal audit expenditures from all funds	\$32,450.00
8.	FY 2021 actual total audit expenditures from all funds (line 6 plus line 7)	\$129,800.00

TRANSPORTATION (A.R.S. §§15-816.01, 15-945, and 15-946)

1.	FY 2022 Approved Daily Route Miles	15,094.00
2.	Number of Eligible Students Transported in FY 2022	2,522.00
3.	FY 2022 Annual Expenditure for Bus Tokens	\$0.00
4.	FY 2022 Annual Expenditure for Bus Passes	\$0.00
5.	Actual Route Miles traveled in July and August 2021 to Transport Pupils w/Disabilities for Extended School Year	0.00
6.	Estimated Route Miles Traveled in June 2022 to Transport Pupils w/Disabilities for Extended School Year	0.00

OTHER INFORMATION

1.	Capital Transportation Adjustment (A.R.S. §15-963.B)	
a.	PSD	
b.	K-8	
c.	9-12	
2.	Adjustment for Remote Instructional Time calculated by ADE (A.R.S. §15-901.08, leave blank for budget adoption)	
3.	Consolidation/Unification Increase for Transitional Costs incurred in first year (A.R.S. §§15-912 and 15-912.01)	

ASSESSED PROPERTY VALUATIONS

4.	2022 Primary Net Assessed Valuation (AV)	\$3,921,344,294
5.	2022 Primary Net Assessed Valuation (AV2)	
6.	2022 Salt River Project (SRP) Valuation	
7.	2022 Government Property Lease Excise Tax Assessed Valuation	

BUDGET BALANCE CARRYFORWARD (A.R.S. §15-943.01)

8.	Adjustments to the General Budget Limit (from FY 2022 BUDG75, leave blank for budget adoption)	
9.	FY 2022 M&O Fund actual expenditures (from FY 2022 AFR, amount will be estimated for budget adoption)	#####
10.	FY 2022 M&O Fund Actual Expenditures (if any) for:	
a.	Special Program Override	
b.	Desegregation (A.R.S. §15-910)	\$56,364,413.00
c.	Tuition Out Debt Service	
d.	Dropout Prevention Programs	\$761,320.00
e.	Joint Career and Technical Education and Vocational Education Center (A.R.S. §15-910.01)	
f.	Performance Pay (A.R.S. §15-920)	
11.	Budget Balance Carryforward transferred to the School Opening Fund (if any)	

DATA ENTRY SHEET

DISTRICTS RECEIVING FEDERAL IMPACT AID REVENUES (A.R.S. §15-905.R):

12	FY 2023 Impact Aid Revenue	\$2,399,176.00
13	Impact Aid revenue deposited in FY 2023 to the Impact Aid Revenue Bond Debt Service Fund for principal and interest payments	
14	Impact Aid revenue transferred in FY 2023 to the M&O Fund to provide cash for the TRCL/ISL difference	
15	Impact Aid revenue transferred in FY 2023 to the M&O Fund to reduce or eliminate taxes	
16	FY 2022 Ending Cash Balance in the Impact Aid Fund	\$1,246,725.00

DISTRICTS OPERATING UNDER THE PROVISIONS OF THE SMALL SCHOOL ADJUSTMENT (A.R.S. §15-949):

17 Check box if the district previously operated under a small school adjustment and no longer qualifies based on current year ADM. The phase down limit for an override election pursuant to A.R.S. §15-481 is shown in the appropriate section of the Calculations page. If this box is checked, the district **must** complete line 18 below.

18 Enter the fiscal year that the district exceeded the allowable student counts for the first time. (A.R.S. §15-949.C and E) FY _____

19 For unified districts that qualified for a phase down limit for K-8 or 9-12 but not both, enter 10% of the RCL attributable to the nonqualifying K-8 or 9-12 weighted student count as provided in A.R.S. §15-971(B)(2)(a).

DISTRICTS NEEDING BSL ADJUSTMENT DUE TO TUITION LOSS (A.R.S. §§15-954 and 15-902.01):

Only complete this section if the district receives less tuition from a district which is inside or outside of this state because the district of residence began to offer instruction in one or more high school grade levels not previously offered.

20 Base year - the fiscal year before the other district began to offer instruction FY _____

21 Base year Attending ADM Grades 9-12 _____

22 Number of tuitioned students lost in the year after the base year due to district of residence offering instruction in Grades 9-12 not offered previously _____

23 Tuition received in base year _____

24 Tuition received in fiscal year after base year _____

25 Check box if the district lost student count resulting from the formation of a joint unified school district pursuant to A.R.S. §15-450

26 Additional number of tuitioned students lost in the second year after the base year (Type 05 districts only) _____

27 Additional number of tuitioned students lost in the third year after the base year (Type 05 districts only) _____

TYPE 03 DISTRICT INFORMATION

1. High School Student Count Transported by District of Residence to District of Attendance (A.R.S. §15-951.C) _____
2. Tuition Out for High School Students (A.R.S. §§15-448.J, 15-824, 15-910.M, and 15-951):

Attending District Name	Attending District CTD Number	Tuition Out High School Count	Debt Service Per Pupil Tuition	M&O & UCO, Per Pupil Tuition
Use lines 2.a through 2.c for budget adoption (as necessary)				
a.				
b.				
c.				
d.				
e.				

Use lines 2.f through 2.j for budget revision (as necessary)

f.	0	0		
g.	0	0		
h.	0	0		
i.	0	0		
j.	0	0		

3. Check box for Type 03 districts no longer within a high school district due to the unification of the high school district. (A.R.S. §15-448.J)

ACCOMMODATION DISTRICT (TYPE 01) INFORMATION (A.R.S. §15-974)

1. Check box if the district offers instruction in grades 9-12. Accommodation districts only.
Only accommodation districts with a student count of more than 125 in grades K-8 or accommodation districts that offer instruction in grades 9-12 and have a student count of more than 100 in grades 9-12, should complete lines 2 through 4.
2. Maintenance & Operation (M&O) Fund FY 2022 ending cash balance _____
3. 10% of the FY 2023 RCL calculated using the district's 2022 ADM _____
4. Up to 5% of the FY 2023 RCL calculated pursuant to A.R.S. §15-482.B \$ _____

CALCULATIONS

CALCULATION OF SUPPORT LEVEL WEIGHTS (GROUP A WEIGHTS)

	DESIGNATED AS ISOLATED		NOT DESIGNATED AS ISOLATED	
	K-8	9-12	K-8	9-12
Student Count 0.001-99.999				
Support Level Weight	1.559	1.669	1.399	1.559
Student Count 100.000-499.999				
Student Count Constant	500.0000	500.0000	500.0000	500.0000
Student Count	- 0.0000	- 0.0000	- 0.0000	- 0.0000
Difference	= 0.0000	= 0.0000	= 0.0000	= 0.0000
Weight Adjustment Factor	x 0.0005	x 0.0005	x 0.0003	x 0.0004
Support Level Weight Increase	= 0.0000	= 0.0000	= 0.0000	= 0.0000
Support Level Weight	+ 1.558	+ 1.468	+ 1.278	+ 1.398
Adjusted Support Level Weight	= 0.0000	= 0.0000	= 0.0000	= 0.0000
Student Count 500.000-599.999				
Student Count Constant	600.0000	600.0000	600.0000	600.0000
Student Count	- 0.0000	- 0.0000	- 0.0000	- 0.0000
Difference	= 0.0000	= 0.0000	= 0.0000	= 0.0000
Weight Adjustment Factor	x 0.0020	x 0.0020	x 0.0012	x 0.0013
Support Level Weight Increase	= 0.0000	= 0.0000	= 0.0000	= 0.0000
Support Level Weight	+ 1.158	+ 1.268	+ 1.158	+ 1.268
Adjusted Support Level Weight	= 0.0000	= 0.0000	= 0.0000	= 0.0000
Student Count 600.000 or More				
Support Level Weight			1.158	1.268
Career Technical Education District				
Support Level Weight (A.R.S. §15-943.02)				1.339

OTHER CALCULATIONS

1. Portion of BSL/BRCL from total K-3 and total K-3 Reading weighted student counts:	K-3	\$ 2,873,109.27
	K-3 Reading	\$ 1,915,400.49
2. Additional Tax in Districts Ineligible for Equalization Assistance, Amount to be Levied and Paid to the State (A.R.S. §15-992)		\$ 0.00

CALCULATION OF DISTRICT ADDITIONAL ASSISTANCE (DAA) PER STUDENT COUNT AMOUNTS (A.R.S. §§15-951.C and 15-962.01)

TABLE TO CALCULATE DAA PER STUDENT COUNT

	K-8	9-12
1. FY 2023 Student Count (2022 ADM): .001 - 99.999 DAA per Student Count	\$ 544.58	\$ 601.24
2. FY 2023 Student Count (2022 ADM): 100.000 - 499.999		
a. Student Count Constant	500.0000	500.0000
b. Student Count	- 0.0000	- 0.0000
c. Difference	= 0.0000	= 0.0000
d. Weight Adjustment Factor	x 0.0003	x 0.0004
e. Support Level Weight Increase	= 0.0000	= 0.0000
f. Support Level Weight	+ 1.2780	+ 1.3980
g. Adjusted Support Level Weight	= 0.0000	= 0.0000
h. Support Level Amount	x \$ 389.25	x \$ 405.59
i. DAA per Student Count	\$ 0.00	\$ 0.00
3. FY 2023 Student Count (2022 ADM): 500.000 - 599.999		
a. Student Count Constant	600.0000	600.0000
b. Student Count	- 0.0000	- 0.0000
c. Difference	= 0.0000	= 0.0000
d. Weight Adjustment Factor	x 0.0012	x 0.0013
e. Support Level Weight Increase	= 0.0000	= 0.0000
f. Support Level Weight	+ 1.1580	+ 1.2680
g. Adjusted Support Level Weight	= 0.0000	= 0.0000
h. Support Level Amount	x \$ 389.25	x \$ 405.59
i. DAA per Student Count	\$ 0.00	\$ 0.00
4. FY 2023 Student Count (2022 ADM): 600.000 or More & Career Technical Education Districts DAA per Student Count	\$ 450.76	\$ 492.94

CALCULATION OF MAINTENANCE AND OPERATION (M&O) FUND BUDGET BALANCE CARRYFORWARD (A.R.S. §15-943.01)

1. General Budget Limit (GBL) (from FY 2022 latest revised Budget, page 7, line 11)	\$ 341,371,966.00
2. Adjustments to the GBL (from FY 2022 BUDG75, amount will be zero for budget adoption)	\$ 0.00
3. Adjusted GBL	\$ 341,371,966.00
4. Budgeted M&O expenditures (from FY 2022 latest revised Budget, page 1, line 30, Total Budget Year Column)	\$ 341,371,966.00
5. Adjustments to the GBL (from line 2)	\$ 0.00
6. Adjusted Budgeted Expenditures	\$ 341,371,966.00
7. Lesser of the Adjusted GBL (line 3) or the Adjusted Budgeted Expenditures (line 6)	\$ 341,371,966.00
8. FY 2022 M&O Fund actual expenditures (from FY 2022 AFR, amount will be estimated for budget adoption)	\$ 311,408,738.00
9. Budget Balance (line 7 minus line 8) (If negative, zero is shown. Any negative amount is shown here in parentheses)	\$ 29,963,228.00

Note: For lines 10.a through 10.f the FY 2022 actual expenditures are deducted from the budget amount. If the result is negative, zero is shown.

10. FY 2022 Actual Expenditures:	FY 2022 Budget	Actual	Unexpended Budget
a. Special Program Override	\$ 0.00	\$ 0.00	\$ 0.00
b. Desegregation	\$ 57,153,033.00	\$ 56,364,413.00	\$ 788,620.00
c. Tuition Out Debt Service	\$ 0.00	\$ 0.00	\$ 0.00
d. Dropout Prevention Programs	\$ 767,410.00	\$ 761,320.00	\$ 6,090.00
e. Joint Career and Technical Education and Vocational Education Center	\$ 0.00	\$ 0.00	\$ 0.00
f. Performance Pay	\$ 0.00	\$ 0.00	\$ 0.00
g. Total Budget Balance Deductions (lines 10.a through 10.f)			\$ 794,710.00
11. Budget Balance after Deductions (If negative, the district does not have any budget balance to carry forward.)			\$ 29,168,518.00
12. Budget Balance Carryforward transferred to the School Opening Fund (not to exceed the lesser of line 11 or the FY 2022 M&O Fund ending cash balance.)			\$ 0.00
13. Actual Budget Balance Carryforward to be used in M&O Fund (for GBL calculation on page 7, line 8.c)			\$ 29,168,518.00
14. Accommodation District Cash Balance Carryforward			
a. M&O Fund cash balance as of June 30, 2022			\$ 0.00
b. Actual Budget Balance Carryforward			\$ 0.00
c. Remaining M&O Cash Balance			\$ 0.00
15. Accommodation District Maximum RCL Addition that may be authorized by County School Superintendent:			
a. The amount on line 14.c or	\$ 0.00		
b. 10% of the FY 2023 RCL calculated using the district's 2022 ADM	\$ 0.00		
c. Up to 5% of the FY 2023 RCL calculated pursuant to A.R.S. §15-482.B	\$ 0.00		
d. Result (line 15.b plus line 15.c)	\$ 0.00		
e. The lesser of line 15.a or 15.d			\$ 0.00

CALCULATIONS

CALCULATION OF THE AMOUNT AVAILABLE TO BE SPENT IN THE IMPACT AID FUND (A.R.S. §15-905.R)

1. FY 2023 Impact Aid Revenue	\$ 2,399,176.00
2. Impact Aid revenue deposited in FY 2023 to the Impact Aid Revenue Bond Debt Service Fund for principal and interest payments	\$ 0.00
3. TRCL/TSL Difference	\$ 10,603,925.00
4. Impact Aid revenue transferred in FY 2023 to the M&O Fund to provide cash for the TRCL/TSL difference calculated on line 3	\$ 0.00
5. Impact Aid revenue transferred in FY 2023 to the M&O Fund to reduce or eliminate taxes	\$ 0.00
6. FY 2022 Ending Cash Balance in the Impact Aid Fund	\$ 1,246,725.00
7. FY 2023 Amount Available to be Spent in the Impact Aid Fund (on page 6, Federal Projects line 16)	\$ 3,645,901.00

CALCULATION OF SMALL SCHOOL ADJUSTMENT PHASE DOWN LIMIT

Applies to any district that operated under the provisions of the small school adjustment (A.R.S. §15-949.A), and exceeded the allowable student counts for the first time before FY 2000. Districts that operated under the provisions of a small school adjustment and exceeded the allowable student counts for the first time after FY 1999, should refer to the next section to calculate their maximum override.

If in FY 2023, the K-8 student count is greater than 125 but less than 154, or the 9-12 student count is greater than 100 but less than 176, the district may continue to adopt a budget using a small school adjustment on page 7, line 4 of up to \$50,000 without an election. **OR**, if the district holds an override election as provided in A.R.S. §15-481, the district may include up to the amount calculated below on page 7, line 3(a). For purposes of small school adjustment, the FY 2023 student count is the 2022 ADM.

1. A district whose student count K-8 has exceeded 125 but is less than 154 may determine the small school adjustment phase down as follows:	\$ 150,000.00
a. Phase down base	0.0000
b. FY 2023 K-8 student count	- 125.0000
c. Small school student count limit	0.0000
d. Student count above the small school limit	x 0.0000
e. Adjusted Support Level Weight (See Table I at right for calculation)	0.0000
f. Weighted student count above small school limit	x 0.0000
g. Base Level Amount	\$ 0.00
h. Phase down reduction factor	\$ 0.00
i. Grades K-8 small school adjustment phase down limit	\$ 0.00
2. A unified or union high school district whose student count in grades 9-12 has exceeded 100 but is less than 176 may determine the small school adjustment phase down as follows:	\$ 350,000.00
a. Phase down base	0.0000
b. FY 2023 9-12 student count	- 100.0000
c. Small school student count limit	0.0000
d. Student count above the small school limit	x 0.0000
e. Adjusted Support Level Weight (See Table II at right for calculation)	0.0000
f. Weighted student count above small school limit	x 0.0000
g. Base Level Amount	\$ 0.00
h. Phase down reduction factor	\$ 0.00
i. Grades 9-12 small school adjustment phase down limit	\$ 0.00
3. For unified districts that qualified for a phase down limit for K-8 or 9-12 but not both, enter 10% of the RCL attributable to the nonqualifying K-8 or 9-12 weighted student count as provided in A.R.S. §15-971(B)(2)(a).	\$ 0.00
4. Allowable Small School Adjustment, subject to an election	\$ 0.00
5. 10% of the District's Total RCL	\$ 0.00
6. Maximum override, subject to an election (Greater of line 4 or line 5)	\$ 0.00

CALCULATION OF MAXIMUM OVERRIDE FOR A DISTRICT NO LONGER ELIGIBLE FOR A SMALL SCHOOL ADJUSTMENT

Applies to any district that operated under the provisions of a small school adjustment (A.R.S. §15-949.A) and exceeded the allowable student counts for the first time after FY 1999. Districts that operated under the provisions of the small school adjustment and exceeded the allowable student counts for the first time before FY 2000, should refer to the section above.

If in FY 2023, the K-8 student count is greater than 125 but less than 181, or the 9-12 student count is greater than 100 but less than 185, the district may hold an override election as provided in A.R.S. §15-481. The maximum amount the district may budget on Budget, page 7, line 3(a), subject to an override election, is the amount calculated below. For purposes of small school adjustment, the FY 2023 student count is the 2022 ADM.

1. A district whose K-8 student count has exceeded 125, but is less than 181 may determine the maximum small school adjustment override as follows:	\$ 0.00
a. FY 2023 K-8 student count	0.0000
b. Small school student count limit	- 125.0000
c. Student count above the small school limit	0.0000
d. Phase-down factor	x 0.0045
e. Result	0.0000
f. Maximum Percent Increase to apply to RCL (.35 minus line 1 e)	0.0000
g. K-8 Revenue Control Limit	x 0.00
h. K-8 small school budget override limit (line 1.f x line 1.g) (if less than zero, zero is entered)	\$ 0.00
2. A district whose 9-12 student count has exceeded 100, but is less than 185 may determine the maximum small school adjustment override as follows:	\$ 0.00
a. FY 2023 9-12 student count	0.0000
b. Small school student count limit	- 100.0000
c. Student count above the small school limit	0.0000
d. Phase-down factor	x 0.0065
e. Result	0.0000
f. Maximum Percent Increase to apply to RCL (.65 minus line 2 e)	0.0000
g. 9-12 Revenue Control Limit	x 0.00
h. 9-12 small school budget override limit (line 2.f x line 2.g) (if less than zero, zero is entered)	\$ 0.00
3. For unified districts that qualified for a phase down limit for K-8 or 9-12 but not both, enter 10% of the RCL attributable to the nonqualifying K-8 or 9-12 weighted student count as provided in A.R.S. §15-971(B)(2)(a).	\$ 0.00
4. Allowable Small School Adjustment, subject to an election (line 1 h plus line 2 b plus line 3)	\$ 0.00
5. 10% of the District's Total RCL	\$ 0.00
6. Maximum override, subject to an election (Greater of line 4 or line 5)	\$ 0.00

CALCULATIONS

**CALCULATION OF TUITION OUT FOR HIGH SCHOOL STUDENTS (A.R.S. §§15-448.J, 15-824, 15-910.M, and 15-951)
For Common School Districts NOT within a High School District (Type 03)**

LINES 1 AND 2 ARE FOR BUDGET ADOPTION
1. Increase to the GBL for Debt Service Tuition Outside the RCL

Attending District Name	Attending District CTD Number	A	B	C	D	Increase to GBL (A x D)	
		Tuition Out High School Count	Debt Service Per Pupil Tuition	Debt Service Tuition Limit	Per Pupil Tuition in Excess of Debt Service Limit (B-C)		
a.0	0	0.0000	0.00	0.00	0.00	0.00	
b.0	0	0.0000	0.00	0.00	0.00	0.00	
c.0	0	0.0000	0.00	0.00	0.00	0.00	
d.0	0	0.0000	0.00	0.00	0.00	0.00	
e.0	0	0.0000	0.00	0.00	0.00	0.00	
f.	Total High School Count:	0.0000					
g.	Increase to GBL for Debt Service Tuition Outside the RCL (to line 5):						0.00

2. Increase to DSL and RCL for Tuition

Attending District Name	E	F	Increase to DSL and RCL (A x F)
	M&O & UCO, Per Pupil Tuition	Per Pupil Tuition Incl. Limited Debt Service (E + lesser of B or C)	
a.0	0.00	0.00	0.00
b.0	0.00	0.00	0.00
c.0	0.00	0.00	0.00
d.0	0.00	0.00	0.00
e.0	0.00	0.00	0.00
f.	Increase to DSL and RCL for Tuition		0.00

LINES 3 AND 4 ARE FOR BUDGET REVISION
3. Increase to the GBL for Debt Service Tuition Outside the RCL

Attending District Name	Attending District CTD Number	A	B	C	D	Increase to GBL (A x D)	
		Tuition Out High School Count	Debt Service Per Pupil Tuition	Debt Service Tuition Limit	Per Pupil Tuition in Excess of Debt Service Limit (B-C)		
a.0	0	0.0000	0.00	0.00	0.00	0.00	
b.0	0	0.0000	0.00	0.00	0.00	0.00	
c.0	0	0.0000	0.00	0.00	0.00	0.00	
d.0	0	0.0000	0.00	0.00	0.00	0.00	
e.0	0	0.0000	0.00	0.00	0.00	0.00	
f.	Total High School Count:	0.0000					
g.	Revised Total Increase to GBL for Debt Service Tuition Outside the RCL (to line 5):						0.00

4. Increase to DSL and RCL for Tuition

Attending District Name	E	F	Increase to DSL and RCL (A x F)
	M&O & UCO, Per Pupil Tuition	Per Pupil Tuition Incl. Limited Debt Service (E + lesser of B or C)	
a.0	0.00	0.00	0.00
b.0	0.00	0.00	0.00
c.0	0.00	0.00	0.00
d.0	0.00	0.00	0.00
e.0	0.00	0.00	0.00
f.	Revised Increase to DSL and RCL for Tuition (to line 6):		0.00

5. Adopted or Revised Increase to GBL for Debt Service Tuition Outside the RCL 0.00
6. Total Adjustment for Increase (Decrease) in Tuition Out for High School Students after budget revision (line 4.f minus line 2.f) 0.00

CALCULATION OF ADJUSTMENT FOR TUITION LOSS AND STUDENT REVENUE LOSS PHASE-DOWN (A.R.S. §§15-954 and 15-902.01)

NOTE 1: This section is completed only if the district has indicated that it receives less tuition from a district which is inside or outside of this state because the district of residence began to offer instruction in one or more high school grade levels not previously offered.

1. Base Year Attending ADM Grades 9-12 0.00
2. Factor of 5% x 0.05
3. ADM loss required to qualify = 0.0000
4. Number of tuitioned students lost in the year after the base year due to district of residence offering instruction in grades 9-12 not offered previously 0.0000

NOTE 2: If line 3 is greater than line 4, do not complete the rest of this section. District does not qualify for an increase in the base support level (BSL).

5. Tuition received in base year 0.00
6. Tuition received in fiscal year after base year = 0.00
7. Tuition loss (if result is less than zero, zero is entered) = 0.00
8. BSL Adjustment for the first year after the base year first year factor x 0.75 = 0.00
9. BSL Adjustment for the second year after the base year second year factor x 0.50 = 0.00
10. BSL Adjustment for the third year after the base year third year factor x 0.25 = 0.00
11. Increase in BSL for Tuition Loss Adjustment (line 5 + line 9 + line 10) 0.00

NOTE 3: In addition to any adjustment for tuition loss received pursuant to A.R.S. §15-954, a district which loses students from its student count resulting from the formation of a joint unified school district (pursuant to A.R.S. §15-450) and does not receive tuition for those students for the budget year, may increase its BSL (A.R.S. §15-902.01).

12. A district which loses at least 500 students may increase the BSL:
a. By \$650,000 for the first year of the loss. \$ 0.00
b. By \$600,000 for the second year following the loss. \$ 0.00
c. By \$500,000 for the third year following the loss. \$ 0.00
d. By \$300,000 for the fourth year following the loss. \$ 0.00
e. By \$100,000 for the fifth year following the loss. \$ 0.00
13. A union high school district may increase the BSL:
a. By \$100,000 if it loses at least 50 students in the first year. \$ 0.00
b. By \$200,000 if it loses an additional 50 students in the second year. \$ 0.00
c. By \$325,000 if it loses an additional 50 students in the third year. \$ 0.00
d. By \$200,000 in the fourth year if it was eligible for the third year loss. \$ 0.00
e. By \$100,000 in the fifth year if it was eligible for the fourth year loss. \$ 0.00

ADDITIONAL STATE AID TO EDUCATION (ASAE) INFORMATION FOR DEPARTMENT OF REVENUE (A.R.S. §15-992)

1. Dropout Prevention Program (from page 1, line 27) \$ 767,410.00
2. Tuition-Out Debt Services (from Calculation of Tuition Out for High School Students section, lines 1.a through 1.e, column A x column B) \$ 0.00
3. Adjustment for Tuition Loss \$ 0.00
4. Liabilities in Excess of School Budget (from TNT Work Sheet, line 13) \$ 0.00
5. Vocational M&O Expenses (from page 1, line 28) \$ 0.00
6. Adjacent Ways (from TNT Work Sheet, line 12) \$ 1,000,000.00
7. Phase Down Small School Budget Limit Exemption (based on Calculation of Small School Adjustment Phase Down Limit section, only if \$50,000 option is used without an election) \$ 0.00

**Tucson Unified School District
Basic Calculations For Equalization Assistance**

Is Small Isolated School District: Not Isolated

District Page: 1 of 5

Grade Levels	Non-AOI ADM	AOI-FT ADM	AOI-PT ADM	Support Level Weight	Non-AOI Weighted ADM	AOI-FT Weighted ADM	AOI-PT Weighted ADM
PSD	146.0535	0.0000	0.0000	1.4500	211.7776	0.0000	0.0000
K-8,UE	25,622.6886	9.4582	0.0050	1.1580	29,671.0734	10.9526	0.0058
9-12	13,518.1027	50.7271	1.0392	1.2680	17,140.9542	64.3220	1.3177
Regular Education Unweighted ADM	39,286.8448	60.1853	1.0442				
Total of Unweighted ADM			39,348.0743				
Regular Education Weighted ADM					47,023.8052	75.2746	1.3235
Total of Weighted ADM							47,100.4033

Add Ons	Non-AOI ADM	AOI-FT ADM	AOI-PT ADM	Support Level Weight	Non-AOI Weighted ADM	AOI-FT Weighted ADM	AOI-PT Weighted ADM
ELL	3,342.3875	0.0000	0.0000	0.1150	384.3746	0.0000	0.0000
K-3	10,453.6641	0.0000	0.0000	0.0600	627.2198	0.0000	0.0000
K-3 (Reading)	10,453.6641	0.0000	0.0000	0.0400	418.1466	0.0000	0.0000
HI	81.7934	0.0000	0.0000	4.7710	390.2363	0.0000	0.0000
MD-R, A-R, SID-R	264.5725	0.6493	0.0000	6.0240	1,593.7847	3.9114	0.0000
MD-SC, A-SC, SID-SC	288.6076	0.0000	0.0000	5.9880	1,728.1823	0.0000	0.0000
MD-SSI	28.1200	0.0000	0.0000	7.9470	223.4696	0.0000	0.0000
OI-R	15.8315	0.0221	0.0000	3.1580	49.9959	0.0698	0.0000
OI-SC	28.5000	0.0000	0.0000	6.7730	193.0305	0.0000	0.0000
P-SD	34.2650	0.0000	0.0000	3.5950	123.1827	0.0000	0.0000
DD, ED, MIID, SLD, SLI, OHI	4,707.1546	6.9907	0.1763	0.0930	437.7654	0.6501	0.0164
ED-P	23.5730	0.0000	0.0000	4.8220	113.6690	0.0000	0.0000
MOID	84.0200	0.0000	0.0000	4.4210	371.4524	0.0000	0.0000
VI	23.2450	0.0000	0.0000	4.8060	111.7155	0.0000	0.0000
G	0.0000	0.0000	0.0000	0.0070	0.0000	0.0000	0.0000
Group B - Add On Unweighted ADM	29,829.3983	7.6621	0.1763				
Total Unweighted Group B Add On			29,837.2367				
Group B - Add On Weighted ADM					6,766.2253	4.6313	0.0164
Total Weighted Group B Add On							6,770.8730

**Tucson Unified School District
Basic Calculations For Equalization Assistance**

Is Small Isolated School District: Not Isolated

District Page: **2 of 5**

<u>Calculation For Base Support Level</u>		Non-AOI ADM		AOI-FT ADM		AOI-PT ADM
Regular Education Weighted ADM		47,023.8052		75,2746		1,3235
Group B - Add On Weighted ADM	+	6,766.2253	+	4,6313	+	0,0164
Total ADM	=	53,790.0305	=	79,9059	=	1,3399
AOI Funding Factor	x	1.0000	x	0.9500	x	0.8500
Weighted ADM	=	53,790.0305	=	75,9106	=	1,1389
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Total Weighted ADM						53,867,079979
Base Level Amount (FY23)					x	\$4,534.44
Total Weighted ADM x Base Level Amount						\$244,257,042.14
Calculated Teachers Experience Index (FY22)	1.0102					
Applied Teachers Experience Index (FY23)					x	1.0102
<i>(1.0000 or Calculated Teachers Experience Index)</i>						
Pre-Adjusted Base Support Level						\$246,748,463.97
Base Support Level Adjustments						
<u>Audit Service Expense</u>	+	\$97,350.00				
Increase for Tuition Loss Adjustment	+	\$0.00				
Increase for Student Revenue Loss Phase-Down	+	\$0.00				
<u>Adjustment for Remote Instructional Time calculated by ADE</u>	+	\$0.00				
Total Base Support Level Adjustments						\$97,350.00
Adjusted Base Support Level						\$246,845,813.97

**Tucson Unified School District
Basic Calculations For Equalization Assistance**

Is Small Isolated School District: Not Isolated

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Calculation Transportation Support Level (TSL)

(Miles, Eligible Students, Bus Passes and Bus Tokens)

Approved Daily Route Miles				
Eligible Students Transported (FY22)			2,522.00	
Daily Route Miles Per Eligible Student (FY22)			5.9849	
Total Approved Daily Route Miles			15,094.00	
State Support Level Per Route Mile	x		52.77	
Instruction Days	x		180	
To and From School Support Level			\$7,525,868.40	
Activity Trip Level Factor	x		0.18	
Activity Trip Support Level			\$1,354,656.31	
Handicapped Extended School Year Mileage (FY22)			0.00	
State Support Level Per Route Mile	x		2.77	
Handicapped Extended School Year Support Level			\$0.00	
Annual Expenditures For:		Bus Passes	Bus Tokens	
Districts (FY22)		\$0.00	\$0.00	\$0.00
FY23 Transportation Support Level (TSL)				\$8,880,524.71

Calculation For District Support Level (DSL)

FY23 Adjusted Base Support Level (BSL)	\$246,845,813.97
FY23 Consolidation or Unification Assistance	+ \$0.00
FY23 Tuition Out For High School Students (Type 03)	+ \$0.00
FY23 Transportation Support Level (TSL)	+ \$8,880,524.71
FY23 District Support Level (DSL)	\$255,726,338.68

Calculation For Revenue Control Limit (RCL)

FY23 Adjusted Base Support Level (BSL)	\$246,845,813.97
FY23 Consolidation or Unification Assistance	+ \$0.00
FY23 Tuition Out For High School Students	+ \$0.00
FY23 Transportation Revenue Control Limit (TRCL)	+ \$19,484,449.71
FY23 Revenue Control Limit (RCL)	\$266,330,263.68

FY23 Lesser of DSL/RCL **\$255,726,338.68**

Calculation For Transportation Revenue Control Limit (TRCL)

FY22 Transportation Revenue Control Limit (TRCL)	\$19,484,449.71
Change:	
FY23 TSL	\$8,880,524.71
FY22 TSL	- \$4,226,692.03
Difference:	\$ 4,653,832.68
Preliminary FY23 TRCL	\$24,138,282.39
120% of FY23 TSL	\$10,656,629.65
FY23 Transportation Revenue Control Limit (TRCL)	\$19,484,449.71

**Tucson Unified School District
Basic Calculations For Equalization Assistance**

Is Small Isolated School District: Not Isolated

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District Additional Assistance (DAA) Calculations

	<u>PSD</u>	<u>K-8</u>	<u>9-12</u>	<u>Type 03 Transported 9-12</u>	<u>Total</u>
FY22 District ADM	147,5240	25,627,5700	13,522,0900	0,0000	
DAA Per ADM	x \$450.76	x \$450.76	x \$492.94	x \$0.00	
Preliminary DAA	= \$66,497.92	= \$11,551,883.45	= \$6,665,579.04	= \$0.00	\$18,283,960.42

*(*For Type 03 High School Only. Per Student Count Factor at 50%)*

DAA Growth Factor

FY22 District ADM	39,297,1840				
FY21 District ADM	/ 39,292,9410				
FY23 Calculated DAA Growth Factor	= 1.0001	x 1.0000000000	x 1.0000000000	x 1.0000000000	
FY23 Applied DAA Growth Factor					

(1.0000 or Calculated DAA Growth Factor if greater than 1.05, use 1 plus 50% of growth.)

District DAA	\$66,497.92	\$11,551,883.45	\$6,665,579.04	\$0.00	\$18,283,960.42
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DAA For High School Textbooks

FY22 District High School ADM			13,522,0900		
Support Level Amount For Textbooks			x \$69.68		
DAA For High School Textbooks					\$941,219.23

	<u>PSD-8</u>	<u>9-12</u>	
Pre-Adjusted DAA Base Allocation	\$11,618,381.37	\$7,607,798.27	\$19,226,179.64
Type 03 Transported 9-12	\$0.00	\$0.00	
Total DAA Adjustments	\$0.00	\$0.00	\$0.00
Adjusted FY23 DAA Base Allocation	\$11,618,381.37	\$7,607,798.27	\$19,226,179.64

**Tucson Unified School District
Basic Calculations For Equalization Assistance**

Is Small Isolated School District: Not Isolated

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Equalization Base for Lesser of DSL/RCL

	<u>Weighted ADM</u>	<u>Percentage</u>	<u>Lesser of DSL or RCL</u>	<u>FY23 DSL/RCL Allocation</u>
PSD-8	29,893,8094	63.4682662900%	x \$255,726,338.68	\$162,305,073.61
9-12	17,206,5939	36.5317337100%	x \$255,726,338.68	+ \$93,421,265.07
Tuition Out for High School Student (Type 03)				+ \$0.00
Total	47,100,4033			\$255,726,338.68

Equalization Assessed Valuation

	<u>PSD-8</u>	<u>9-12</u>	<u>Total</u>
Primary Assessed Valuation 1 (NAV1)	\$3,921,344,294.00	\$3,921,344,294.00	
Primary Assessed Valuation 2 (NAV2)	\$0.00	\$0.00	
SRP Assessed Valuation	\$0.00	\$0.00	
GPLET Assessed Valuation	\$0.00	\$0.00	
Equalization Assessed Valuation	\$3,921,344,294.00	\$3,921,344,294.00	
	/ 100	/ 100	
	\$39,213,442.94	\$39,213,442.94	
Qualifying Tax Rate	x 1.7133000000	x 1.7133000000	
FY23 Qualifying Levy	\$67,184,391.79	\$67,184,391.79	\$134,368,783.58

Calculation of Equalization Assistance

	<u>PSD-8</u>	<u>9-12</u>	<u>Total</u>
DSL/RCL Allocation	\$162,305,073.61	\$93,421,265.07	\$255,726,338.68
Adjusted CY DAA Base Allocation	- \$11,618,381.37	- \$7,607,798.27	- \$19,226,179.64
FY23 Tuition Out for High School Students (Type 03)		\$0.00	+ \$0.00
FY23 Equalization Base	\$173,923,454.98	\$101,029,063.34	\$274,952,518.32
FY23 Applied Qualifying Levy	- \$67,184,391.79	- \$67,184,391.79	- \$134,368,783.58
FY23 Equalization Assistance	\$106,739,063.19	\$33,844,671.55	\$140,583,734.74